

FREETAX PREP



**YOU EARNED IT.
WE WILL HELP
YOU KEEP IT!**

AS MUCH AS \$7,430
COULD BE WAITING
FOR YOU _____

DIAL 2-1-1
211Helps.org



VITA
Volunteer Income
Tax Assistance



PREPARE & E-FILE

Last year United Way Volunteer Income Tax Assistance (VITA) partners filed over 19,400 tax returns for low-income families and seniors with the help of hundreds of IRS certified volunteers.

The volunteers make sure each tax filer receives all of the tax credits that they qualify for, like the Earned Income Tax Credit, which can be up to \$7,430 for working families with children.

WHAT WE PREPARE

Form 1040

Schedule B, C (*Some limitations*),
EIC & R

Form 1040 – V

Form 1040 – ES

Form 2441 (*Child and dependent care credit*)

Form 8863 (*Education credits*)

Form 8812 (*Additional child tax credit*)



FREE

DO YOU QUALIFY?

Your household income must have been less than \$60,000 last year to qualify for free tax preparation.

HOW IT WORKS

- ✓ IRS-certified volunteers prepare and e-file your federal and state tax returns for free
- ✓ Take advantage of FREE, fast direct deposit
- ✓ Tax sites operate on a walk-in basis or by appointment
- ✓ You may qualify to receive up to \$7,430 cash back when you claim the Earned Income Tax Credit (EITC)

WHAT YOU NEED TO BRING

- All W-2s and 1099s
- Social Security Cards or Individual Taxpayer Identification Numbers (ITIN) for all family members
- Valid picture ID for taxpayer and spouse (*Driver's License, State ID, Passport*)
- If married and filing jointly, both spouses must be present to sign
- Copy of prior-year tax returns
- Any recent letters from the IRS including child tax credit Letter 6419, or letter with your PIN number if applicable
- 1098 or real estate tax receipt
- Proof of unemployment compensation
- A copy of a voided check or bank account and routing numbers for direct deposit
- Proof of childcare expenses
- Parcel number (Illinois homeowners only)
- Forms 1095-A, B, and C (Health Coverage Statement)
- For Missouri Circuit Breaker returns: bring MO Form 5674 completed and signed by property owner, or paid real estate tax receipt, plus proof of SSI income, and VA benefits award letter, if applicable

VISIT 211HELPS.ORG OR DIAL 2-1-1

For more information, to see if you qualify or to find the nearest tax preparation site.

TAX TIME SAVINGS:

Tax time is a great time to save. Consider setting money aside in an emergency fund for unexpected expenses.